Dr.Francis Muguet: francis.muguet@unige.ch

KNIS, Research Group



Building a trusted namespace for Trademarks

A proposal to the World Intellectual Property Organization

Introduction

It is e!! "no n that #ra\$emar"s are "e% elements that contri&ute in insure the sta&i!it% an\$ efficienc% of commerce. So far, tra\$emar"s ha' e not &een tru!% &een integrate\$ into the internet \$omain names, creating an en\$!ess stream of !itigations. Namespace classes ma% pro' i\$e a uni(ue opportunit% to &ui!\$ from inception a truste\$ Namespace for tra\$emar"s not on!% for) e& sites &ut also for the Internet of #hings,

*ets first e+amine the current situation, an\$ then present hat Namespace classes are, an\$ ho the% or", &efore e+p!oring specific opportunities for #ra\$emar"s.

First fundamental preliminary issues

#he <u>Domain Name S%stem</u>, DNS- as in' ente\$ &% <u>Dr. au! Moc"apetris</u> in /012. I34NN is re!%ing on the DNS. 4s for no , the on!% competitor to I34NN appears to &e the <u>5an\$!e s%stem</u> in' ente\$ &% <u>Dr. Ro&ert Kahn</u> from the <u>3orporation for Nationa! Research Initiati'es</u> ,3NRI, 6S4-. #he <u>5an\$!e S%stem</u> is pro' i\$ing name reso!' ing ser' ices for \$igita! o&lects an\$ other Internet resources, ith (uite a \$ifferent approach an\$ philosoph% <u>3urrent applications of the 5an\$!e s%stem</u> are most!% !imite\$ to !i&raries an\$ aca\$emic lournals. #he 5an\$!e s%stem is &eing !iste\$ as an <u>8emerging tren\$8</u> &% the I#6, an\$ I consi\$er that this s%stem cou!\$ one of the &est suite\$ for the <u>Internet of things</u> , #he <u>3ha!!enges of the Internet of #hings</u>, IGF 5%\$era&a\$ 2001 -. 5o e' er it is rea!istic to assess that the <u>DNS</u> is the o' er he!ming!% \$ominant p!a%er, an\$ it is correct to state that the <u>DNS</u>, as manage\$ &% <u>I34NN</u>, is a *de facto* monopo!%

or a 9(uasi:monopo!%;.

3oncerning the Internet of things, the nameser' ice that has &een aopte &% < . 3 Glo&al an \$GS/ is the =&7ect Naming Ser' ice ,=NS-. #he =NS operates through the DNS , hich is manage \$&% I34NN -, for e+ample an =NS o&7ect ioptential e into the \$omain name :

<u>00002>.0?/>/>/sgtin.i\$.onsepc.com</u> hich relies on the <u>.com</u> g#*D an\$ the <u>onsepc.com</u> \$omain name.) hat is staggering is that a!! the =NS namespace, that shou!\$ &ecome or\$ers of magnitu\$e !arger that a!! the e+isting DNS namespace goes through on!% one \$omain name @. #he secon\$ar% namespace +++.onsepc.com as for a!! \$omain names is pri' ate!% manage\$ &% the \$omain name o ner that has a!! contro! o' er this namespace. #here is nothing ne in that regar\$. #his =NS namespace is manage\$ through a \$ata&ase maintaine\$ &% Verisign. Recent!%, another =NS root &ase\$ in <urope :onsepc/.eu has &een a\$\$e\$, hose \$ata&ase is maintaine\$ &% =range Ausiness Ser' ices. 4nother =NS root is propose\$ in 3hina.

#he resolution of the <u>.com</u> an\$ <u>.eu</u> e+tension is manage\$ &% I34NN. #he resolution of <u>onsepc.com</u> \$omain name is un\$er I34NN contro!, hi!e the <u>onsepc/.eu</u> is un\$er contro! of the <uropean $\underline{cc\#^*D}$: <6Ri\$.

3oncerning the Ne+t Generation Net or"s, hose general idea behind NGN is that one network transports all information and services (voice, data, and all sorts of media such as video) by encapsulating these into packets, like it is on the Internet. NGNs are commonly built around the Internet Protocol, and therefore the term "all-IP" is also sometimes used to describe the transformation towards NGN , (uote\$ from) i"ipe\$ia -. I#6 offers a \$etai!e\$ \$efinition of NGN. #here is one specific namespace for NGN : <N6M, a telephone num&er mapping manage\$ &% I#6.

Towards an effective opening to competition through the use of DNS class namespaces

M% proposa! that it is possi&!e to open the competition, &% using the 'er% Domain Name S%stem, DNS- itse!f. #he proposa! is &eing presente\$ un\$er the name 9Net4D9 ,http:Bnet>\$.org - ,ie Net or" for De'elopment-. 4n out!ine as s"etche\$ for the first time ,Net>D: Ne classes to &in\$ people an\$ machines- at the Internet Go'ernance Forum ,IGF- in Rio in 200C. #he proposa! as presente\$ ith more \$etai!s ,#o ar\$s an open go'ernance of the DNS s%stem - at the IGF in 5%\$era&a\$ in 2001, an\$ it has &een recent!% presente\$, =pening to competition the namespace infrastructure - at the) SIS 4ction *ine 32 ,I3# Infrastructure- Facilitation Meeting ,20 Ma% 2000 -.

It is important to un\$er!ine the !itt!e "no n fact that the current DNS s%stem as \$esigne\$ from the outset as a naming too! a' ai!a&!e for net or"s other than the Internet, specifica!!% the <u>3haosnet</u> an\$ 5esio\$ net or"s. #hese net or"s, no on!% of historica! interest, ere ne' er un\$er the go' ernance of the I<#F or I34NN. #he% are constituting 'er% significant !ega! prece\$ents.

Such a \$esign is implemente\$ ith the help of a parameter name\$ class that

\$efines a net or" ith its on specific an \$sistinct namespace. *Classes* are \$efine \$8% the RF3 2020. <ach class is a autonomous namespace ith its on DNS root ser'ers an \$sits on go'ernance.

Starting from the %ears /OOD, implementation of a num&er of <u>alternati' e DNS</u> <u>roots</u> fragmente\$ an\$ pertur&e\$ the IN *class* manage\$ &% I34NN. #herefore in 200/, I34NN itself <u>recommen\$e\$</u> to ma"e use of unuse\$ *classes*, especia!!% one of the 2D? classes for a 8pri' ate use8 for the purpose of an e+perimentation. 4!ternati' e DNS roots ha' e &een commercia! an\$ technica! fai!ures.

#he Internet is using the *class* 8IN8 hose namespace is manage\$ &% I34NN. #he <u>3haosnet</u> an\$ 5esio\$ net or"s *class* parameter 'alue are respecti'e!% 35 an\$ 5S. For all practical purposes, the fiel\$ *class* on!% current!% ta"es the 'alue 8IN8, &ut there are up to ?D,000 classes a' aila&le an\$ unuse\$.

#he net or" soft are of an internet user inclu\$es a DNS client soft are, also calle\$ 8reso!' er8 that is pointing to a DNS ser' er that shall ans er ith an I. a\$\$ress to a re(uest a&out a \$omain name. DNS clients appear in man% applications ,&ro ser, ftp, email client, etc. ..-.) hen a user accesses to the net or", in most cases, the DNS ser' er is \$etermine\$ &% \$efault &% the IS.,. #he DNS ser' er, also &% \$efault, ans ers ithin the class 8IN8.

#he RF3s ,Re(uest For 3omments- are pu&lishe\$ &% the Internet <ngineering #as"Force ,I<#F- that 9develops and promotes Internet standards, cooperating closely with the W3C and ISO/IEC standard bodies and dealing in particular with standards of the TCP/IP and Internet protocol suite. It is an open standards organization, with no formal membership or membership requirements. All participants and leaders are volunteers, though their work is usually funded by their employers or sponsors; for instance, the current chairperson is funded by VeriSign and the U.S. government's National Security Agency.; ,from) i"ipe\$ia-

It is the RF3 2020 that ta"es care of the (uestion of classes. In a\$\$ition to 35 an\$ 5S classes an\$ 2D? classes that an%one can free!% use them for 8pri' ate use8, the other ?D,000 classes are not %et assigne\$ classes, an\$ ma% &e assigne\$ &% 8I<#F consensus8. If I<#F ere to \$eci\$e to &!oc" classes assignments to stifle competition, one cou!\$ legitimate!% as" h% I<#F, hose go'ernance sphere is !imite\$ to the Internet, is entit!e\$ to assign a class to a net or" other than his o n ie: the Internet. 6n\$er internationa! pu&!ic !a , go'ernance an\$ ar&itrage &et een net or"s shou!\$ &e the responsi&i!it% of an internationa! organiEation such as the Internationa! #elecommunication 6nion, a situation that has &een ac"no !e\$ge\$ &% I34NN in its article > of incorporation: I34NN 9shall operate [...] its activities in conformity with relevant principles of international law and applicable international conventions and local law" and "shall corporate as appropriate with relevant international organizations.; :

It is propose\$ to create other I. &ase\$ net or"s, an\$ thus using the same technica! pipes as the Internet, &ut !ega!!% \$istinct, precise!% &ecause the% are using \$istinct namespace classes.

For a *class* to &e usa&!e in practice, it is re(uire\$ that the DNS client or 8reso!' er8 is a&!e to recei' e from the DNS ser' er the I. a\$\$ress correspon\$ing to a \$omain name in this class. #he AIND' soft are is the &est "no n among DNS ser' er soft are &ut there are a fe others². Most DNS clients an\$ ser' ers \$o not imp!ement comp!ete!% the RF3s, inclu\$ing RF3 2020. #he fie!\$ *class* is often consi\$ere\$ as a fi+e\$ 'a!ue ith IN. #herefore, these soft are clients an\$ ser' ers sha!! ha' e to &e up\$ate\$ an\$ that the *class* fie!\$ must correspon\$ to a true 'aria&!e. #his \$oes not offer an% particular technica! \$ifficult%

4s an important conse(uence, this ou!\$ re\$efine the te+t:&ase\$ search engines@mar"et, hich is current!% a!most a monopo!%, to a!!o the emergence for ne search engines using meta\$ata as e!! as te+t.

4 'er% important point is that *classes* cou!\$ use 6#F1 enco\$ing, a!!o ing a natura!, simpler an\$ more efficient implementation of mu!ti!ingua!ism, instea\$ of the current s%stem, hose progress is 'er% s!o , hich is &ase\$ on 4S3II an\$ transcription 6#F1 R 4S3II.

Set another 'er% important point is the Internet of things hose go'ernance is nascent an\$ hose namespace is e+pecte\$ to &ecome or\$ers of magnitu\$e larger than the current namespace. If for an% reason, goo\$ or &a\$, the $\underline{5an}$!e $\underline{5\%stem}$ \$0es not emerge as the namespace technolog% for the Internet of things, then, at the 'er% least, the current $\underline{0\&lect}$ Naming Ser' ice ,=NS- shou!\$ &e impro'e\$ so that it operates ith one or se'era! classes in or\$er to tru!% constitute in\$epen\$ent an\$ interopera&!e \underline{Net} or"s of $\underline{=\&lects}$. It shou!\$ &e in'estigate\$ if one class of the \underline{Net} or"s of $\underline{=\&lects}$ cou!\$ interface ith the $\underline{5an}$!e $\underline{5\%stem}$.

*ast &ut not !east, concerning Ne+t Generation Net or"s, it shou!\$ &e (uite !ogica! that ne+t generation namespaces shou!\$ &e \$e' e!ope\$ using classes.

From a political point of 'ie , the e+istence of ne *classes* is a "in\$ of re'olution in the go'ernance of the namespaces of I.:&ase\$ net or"s. It is a constructi'e re'olution ho e'er, &ecause relate\$ go'ernances ma% co:e+ist technica!!%

3oncerning DNS securit%, a centraliEe\$ securit% coul\$ then &e replace\$ &% \$istinct \$ecentraliEe\$ securit% s%stems relate\$ to each *class*, offering a commercial an\$ political in\$epen\$ence for all pla%ers. In the <u>DNSS<3</u> s%stem the root signing authorit% ma% &e \$istinct accor\$ing to each *class*.

3oncerning economics, *classes* are opening the namespace mar"et to competition &et een potentia!!% ?D,000 p!a%ers an\$ ou!\$ en\$ the monopo!% of the historic operator.

4t the scientific an\$ technologica! le' e!, the *classes* allo inno' ation ,eg semantic e&, Multilingualism, M2M, etc.....- to flourish.

Specific Applications for Trademarks:

4ccor\$ing to the Nice agreement, the International 3lassification of #ra\$emar"s comprises the >D classes. It is propose\$ to affect >D DNS classes among the ?D000 classes a alla&le to map \$irect!% the >D classes of tra\$emar"s into the namespace. In this a%, &ran\$s relate\$ to \$ifferent classes coul\$ co:e+ist peaceful!% an\$ legal!% in the c%&erspace. <ach &ran\$ coul\$ ha' e a \$omain name in a \$ifferent DNS class relate\$ to its rele' ant tra\$emar" class. #his oul\$ so!' e legal pro&lems in a coherent fashion. It oul\$ also allo search engines to ta"e into account the tra\$emar" class parameter, hich the% cannot

\$0 at this moment. #he DNS classes are a"in to a ne \$imension in the Namespace

It is 'er% important to un\$er!ine that the DNS Mar" *classes* are of interest not on!% for mar"eting information concerning e& sites, &ut cou!\$ &e of utmost importance concerning the <u>Internet of things</u>, here it &ecomes crucia! to chec" if a pro\$uct is rea!!% re!ate\$ to the &ran\$ it claims to &e. It cou!\$ &e a too! against counterfeiting.

#herefore, $\underline{) l.} =$ hi!e creating an\$ managing the DNS Mar" classes cou!\$ in a position se!! to tra\$emar"s o ners, not on!% truste\$ \$omain names &ut 'a!ue: a\$\$e\$ ser' ices such as he!ping tra\$emar"s o ners to maintain their onto!ogies, meta\$ata re!ate\$ to tra\$emar"s - for their pro\$ucts.

Nee\$!ess to sa%, this management cou!\$ pro' i\$e) I. = ith an a\$\$itiona!, an\$ significant financia! re' enue stream.

Implementation of Classes for Trademarks

If the the general \$ep!o%ment of *classes* cannot &e consi\$ere\$ imme\$iate!% : e+cept in areas un\$er centra!iEe\$ go'ernance R one shou!\$ consi\$er e+perimenta! perio\$s in 'arious areas or in 'arious communities ha'ing an interest in the pro7ect.

<+periments ma% &e performe\$ not on!% at the !e' e! of a countr%, a region, a
cit%, using one of the 2D? c!asses sche\$u!e\$ for pri' ate use, &ut a!so o' er a
' irtua! communit% sprea\$ a!! o' er the or!\$.</pre>

In the case of a region in the geographica! sense, for the e+perimenta! area, imp!ementation of *classes* must &e ensure\$ in:

- /- a!! DNS ser' ers of a!! malor IS. s operating in the area I
- 2- ser' ers an\$ DNS c!ients, ser' ers an\$ other e& app!ications, at, !oca! or remote!% !ocate\$ companies, operating in the areaT
- 2- ser' ers an\$ DNS c!ients, ser' ers an\$ other e& applications, at !oca! ,or e' en nationa!- authorities, associations as e!! as in\$i' i\$ua!s operating in the area:
- >- DNS clients an\$ &ro sers of users participating in the e+periment. #he participation of malor IS. s in the geographical area shoul\$ a re(uirement

In the case of tra\$emar"s, the 'irtua! communit% approach might &e &etter suite\$ to &e an e+perimenta! area. =ne cou!\$ start ith a 'irtua! communit% compose\$ ith sta"eho!\$ers here the concern for tra\$emar"s is at a premium , professiona! &u%ersI etc...-.

#he nee\$ for DNS ser' ers of IS. s to imp!ement DNS classes reso!' ing is not as important in this case, if e pro' i\$e gate a%s here the DNS classes reso!' ing is imp!emente\$. 3ommunit% sta"eho!\$ers, if the% notice that the DNS ser' ers of their IS. s are not reso!' ing DNS classes cou!\$ use gate a%s.

Search engines, pro'i\$e\$ that search engines ro&ots can access at one place on the planet to DNS Mar"s classes, ma% reflect this information into their ans ers to (ueries from all o'er the or!\$.

Conclusions

Namespace DNS Mar" classes, un\$er) I. = \$irect go' ernance, hi!e ena&!ing a truste\$ namespace for &ran\$s, is going to reinforce !ega! an\$ commercia! securit%, 'ehicle for economic gro th. It ou!\$ certain!% constitute a "e% strategic element that) I = cou!\$ &ring for ar\$ in or\$er to confront the glo&a! economic crisis.